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9 *Attorney for Debtor*

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC

Debtor.

No. 4:12-bk-08122-EWH

(Chapter 11)

NOTICE OF FILING **AMENDED**  
MONTHLY FINANCIAL REPORT -  
AUGUST 2013

NOTICE IS HEREBY GIVEN that on November 4, 2013, the Debtor, through the undersigned counsel, filed the attached Monthly Operating Report for the period of August 2013, *for the Debtor Nimbus Brewing Company, LLC.*

DATED November 4, 2013

*THE LAW OFFICES OF  
ERIC SLOCUM SPARKS, P.C.*

/s/ Sparks AZBAR #11726

Eric Slocum Sparks  
Attorney for Debtor

COPIES of the foregoing  
mailed November 4, 2013 to:

United States Trustee  
230 N. First Ave., #204  
Phoenix, AZ 85003

/s/ IY Madrid

## UNITED STATES BANKRUPTCY COURT

District of Arizona

In re NIMBUS BREWING COMPANY, LLC,  
DebtorCase No. 4:12-bk-08122-JMM

Small Business Case under Chapter 11

## SMALL BUSINESS MONTHLY OPERATING REPORT

Month: August 2013

Date filed: \_\_\_\_\_

Line of Business: Brewery

NAISC Code: \_\_\_\_\_

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYing ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



Original Signature of Responsible Party

JAMES C. COUNTS

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

Yes No

- |   |                                     |                                     |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?     | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?               | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?    | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**TAXES**

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

**INCOME**

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL INCOME** \$ 75,053.52

**SUMMARY OF CASH ON HAND**

Cash on Hand at Start of Month	\$	<u>41,823.22</u>
Cash on Hand at End of Month	\$	<u>17,251.13</u>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 17,251.13

(Exhibit B)

**EXPENSES**

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL EXPENSES** \$ 99,625.61

(Exhibit C)

**CASH PROFIT**

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)	\$	<u>75,053.52</u>
EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)	\$	<u>99,625.61</u>
(Subtract Line C from Line B) <b>CASH PROFIT FOR THE MONTH</b>	\$	<u>-24,572.09</u>

**UNPAID BILLS**

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL PAYABLES** \$ \_\_\_\_\_

(Exhibit D)

**MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL RECEIVABLES** \$ \_\_\_\_\_

(Exhibit E)

**BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

**EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	18
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	18

**PROFESSIONAL FEES****BANKRUPTCY RELATED:**

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ 0.00
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TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ 0.00
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**NON-BANKRUPTCY RELATED:**

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ 0.00
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TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ 0.00
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B 25C (Official Form 25C) (12/08)

**PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

**ADDITIONAL INFORMATION**

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

### EXHIBIT A

You may insert a brief statement here about when your tax return will be filed and/or when the payment of any taxes due will be made, as well as the source of the funds.

If your response is short, you may also insert the information directly onto page 2 of the monthly report form.

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

August 2013

EXHIBIT B

CHASE BANK	BANK ACCOUNTS				Total
	Operating	Payroll	Tax	Other	
	#0345	#	#	#	

Cash on Hand at Beginning of Month					
------------------------------------	--	--	--	--	--

RECEIPTS					
Cash Sales					
Accounts Receivable - Prepetition					
Accounts Receivable - Postpetition					
Loans and Advances					
Sale of Assets					
Transfers from Other DIP Accounts					
Other (attach a list or details)					
TOTAL INCOME	75053.52				

TOTAL DISBURSEMENTS (Exhibit C)	99625.61				
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Cash on Hand at End of Month -	24572.09				
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CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

## EXHIBIT C

## EXPENSE DETAIL

Account # 0345

Bank Name CHASE

Cash/Electronic Payments			
Date	Payee	Purpose	Amount
		See Attached	
Total Cash/Electronic Payments			

[illegible]

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments) 99625.6

SUBTRACT ALL TRANSFERS BETWEEN DEBTOR-IN-POSSESSION ACCOUNTS

ADD ALL PAYMENTS MADE BY THIRD PARTIES (attach a detailed list)

TOTAL EXPENSES PAID FOR THE MONTH (include cash/electronic payments)		199625.6
This should be the same as the amount shown on the monthly report, page 2 and on Exhibit B		



CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

August 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

DEPOSITS + ADDITIONS

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
	8-1-13	DAILY	CASH	
	8-1-13	DAILY	CASH	804.00
	8-1-13	DAILY	CASH	300.44
	8-1-13	PYMT TECH	CASH	227.41
	8-1-13	AM EXPRESS	CC SETTLEMENT	870.45
	8-2-13	PAYMT TECH	SETTLEMENT	124.68
	8-2-13	Am EXPRESS	CC SETTLEMENT	840.60
	8-5-13	CC RETURN	SETTLEMENT	45.56
	8-5-13	PYMT TECH	PURCHASE RETURN	134.12
	8-5-13	PYMT TECH	CC SETTLEMENT	1899.90
	8-5-13	PYMT TECH	CC SETTLEMENT	1018.10
	8-5-13	Am EXPRESS	CC SETTLEMENT	899.05
	8-5-13	Am EXPRESS	SETTLEMENT	238.00
	8-6-13	DAILY	SETTLEMENT	15.68
	8-6-13	DAILY	CASH	975.00
	8-6-13	DAILY	CASH	240.02
	8-6-13	DAILY	CASH	77.11
	8-6-13	DAILY	CASH	42.50
	8-6-13	Alliance	CASH	9.75
	8-6-13	PYMT TECH	PAYMENT	6651.00
	8-7-13	Alliance	CC SETTLEMENT	474.35
	8-7-13	PAYMT TECH	PAYMENT	8713.85
	8-7-13	Am EXPRESS	CC SETTLEMENT	877.55
	8-8-13	PYMT TECH	SETTLEMENT	117.58
	8-9-13	DAILY	CC SETTLEMENT	652.30
	8-9-13	DAILY	CASH	155.30
	8-9-13	DAILY	CASH	76.57
	8-9-13	DAILY	CASH	59.93

TOTAL CHECKS - THIS PAGE

21140.80

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

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August 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

DEPOSITS + ADDITIONS

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
	8-9-13	DAILY	CASH	46.40
	8-9-13	PYMT TECH	CC SETTLEMENT	869.20
	8-9-13	AM EXPRESS	SETTLEMENT	27.02
	8-12-13	PYMT TECH	CC SETTLEMENT	1781.85
	8-12-12	PYMT TECH	CC SETTLEMENT	1498.20
	8-12-12	PYMT TECH	CC SETTLEMENT	1195.00
	8-12-12	AM EXPRESS	SETTLEMENT	285.06
	8-12-12	AM EXPRESS	SETTLEMENT	20.26
	8-13-13	BISTRO	BEER PURCHASE	1466.00
	8-13-13	DAILY	CASH	222.55
	8-13-13	DAILY	CASH	108.25
	8-13-13	DAILY	CASH	40.50
	8-13-13	DAILY	CASH	29.65
	8-13-13	PYMT TECH	CC SETTLEMENT	524.75
	8-13-13	AM EXPRESS	SETTLEMENT	120.66
	8-14-13	PYMT TECH	CC SETTLEMENT	483.50
	8-14-13	AM EXPRESS	SETTLEMENT	94.13
	8-15-13	PYMT TECH	CC SETTLEMENT	604.10
	8-15-13	AM EXPRESS	SETTLEMENT	82.46
	8-16-13	BISTRO	BEER PURCHASE	1484.00
	8-16-13	DAILY	CASH	373.05
	8-16-13	DAILY	CASH	247.80
	8-16-13	DAILY	CASH	215.40
	8-16-13	ALLIANCE	PYMT	5478.95
	8-16-13	PYMT TECH	CC SETTLEMENT	879.40
	8-19-13	PYMT TECH	CC SETTLEMENT	1672.95
	8-19-13	PYMT TECH	CC SETTLEMENT	1089.20
TOTAL CHECKS - THIS PAGE				21010.69

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

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August 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

DEPOSITS + ADDITIONS

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
	8-19-13	PYMT TECH	CC SETTLEMENT	1008.30
	8-19-13	AM EXPRESS	SETTLEMENT	144.65
	8-19-13	AM EXPRESS	SETTLEMENT	109.23
	8-20-13	GEYSER DIST	PYMENT	2652.00
	8-20-13	DAILY	CASH	161.72
	8-20-13	DAILY	CASH	120.05
	8-20-13	DAILY	CASH	44.90
	8-20-13	PYMT TECH	CC SETTLEMENT	451.05
	8-20-13	AM EXPRESS	SETTLEMENT	59.53
	8-21-13	ALLIANCE	PYMT	5533.25
	8-21-13	PYMT TECH	CC SETTLEMENT	358.15
	8-22-13	PYMT TECH	CC SETTLEMENT	527.85
	8-23-13	PYMT TECH	CC SETTLEMENT	1195.65
	8-23-13	AM EXPRESS	SETTLEMENT	50.61
	8-26-13	DAILY	CASH	263.65
	8-26-13	DAILY	CASH	256.53
	8-26-13	PYMT TECH	CC SETTLEMENT	1471.60
	8-26-13	PYMT TECH	CC SETTLEMENT	1404.00
	8-26-13	PYMT TECH	CC SETTLEMENT	1293.95
	8-26-13	AM EXPRESS	SETTLEMENT	216.63
	8-26-13	AM EXPRESS	SETTLEMENT	16.26
	8-27-13	BISTRO	BEER PURCHASE	1619.00
	8-27-13	DAILY	CASH	90.55
	8-27-13	DAILY	CASH	59.85
	8-27-13	DAILY	CASH	32.90
	8-27-13	PYMT TECH	CC SETTLEMENT	299.15
	8-27-13	AM EXPRESS	SETTLEMENT	121.14

TOTAL CHECKS - THIS PAGE

20,200.90

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AUGUST 2013

## DEPOSITS + ADDITIONS

Bank Name CHASE

TOTAL CHECKS - THIS PAGE 1270 13

(12701.13)

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

## EXPENSE DETAIL - Continuation Sheet

Account # 0345

Bank Name CHASE

[illegible]

\$ 737.56

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

August 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM + DEBIT CARD  
WITH DRAWALS

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
	8-1-13	PROTECTION 1	ALARM SYSTEM	132.55
	8-1-13	OFFICE DEPOT	OFFICE SUPPLIES	68.94
	8-1-13	OFFICE DEPOT	OFFICE SUPPLIES	215.05
	8-1-13	JETRO HOLD	KITCHEN / FOOD	148.00
	8-2-13	VALERO	GAS SALES	54.31
	8-2-13	OFFICE DEPOT	OFFICE SUPPLIES	65.17
	8-5-13	USPS	SHIPPING	27.60
	8-6-13	DIRECT TV	TV'S TAP ROOM	194.63
	8-6-13	CARTRIDGE COPY	PRINTER CART	28.10
	8-6-13	JETRO HOLDING	KITCHEN / FOOD	153.64
	8-6-13	COSTO	FOOD / KITCHEN	148.89
	8-7-13	VALERO	GAS MAR.	42.39
	8-7-13	AMER. PRISE	AUTO AND CO.	569.02
	8-9-13	QT	GAS / DELIVERY TRUCK	90.50
	8-9-13	DOMINUS AUTO	TAGS / CO CAR.	28.50
	8-9-13	HNS	INTERNET BREWERS	69.99
	8-12-13	UNIVAR	CHEMICALS / BREWHOUSE	448.95
	8-12-13	PROTECTION 1	ALARM SERVICE	61.67
	8-15-13	QT	GAS / DELIVERY TRUCK	86.51
	8-15-13	FERGUSONS	PARTS / BREWHOUSE	72.10
	8-16-13	VALERO	GAS / MAR.	36.22
	8-16-13	FEDEX	SHIPPING	57.97
	8-19-13	CON. WELDING	EQUIPT REPAIRS	30.50
	8-19-13	OFF THE ROAD	DEL TRUCK PARTS	70.00
	8-19-13	QT	GAS / SALES	47.88
	8-20-13	DIRECT TV	TV'S TAP ROOM	255.90
	8-23-13	QT	GAS	64.25
TOTAL CHECKS - THIS PAGE				3341.33

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EXHIBIT C

## ATM + DEBIT CARD WITHDRAWALS

Account # 0345

Bank Name CHASE

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Main Document Page 15 of 29

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August 2013

EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

## Electronic Withdrawals

Account # 0345

Bank Name CHASE

[illegible]

15119.51



CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

2  
August 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER WITHDRAWALS

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
5624	8-8-2013	HARBOR BRIGHT	Taproom Repairs	102.64
5625	8-9-13	SUNLAND	KITCHEN/FOOD	142.74
33022	8-9-13		PAYROLL	54.21
33013	8-9-13		PAYROLL	1955.20
5638	8-12-13	FEDEX	SHIPPING	129.10
5637	8-12-13	GRAINGER	BREWHOUSE REPAIRS	183.42
5642	8-13-13	MERLETS AUTO	AUTO MAINT.	15.15
5643	8-14-13	SIMMONS	TRUCK REPAIRS	142.60
5636	8-14-13	CJ SOUTHWEST	PROPERTY LEASE	8426.00
5640	8-8-13	USTRUSTEE	PYMT	650.00
5639	8-14-13	USTRUSTEE	PYMT	1950.00
5648	8-14-13	SIMMONS	TRUCK REPAIRS	154.37
33054	8-16-13		PAYROLL	511.28
33053	8-16-13		PAYROLL	642.70
33051	8-16-13		PAYROLL	466.90
33043	8-16-13		PAYROLL	914.65
33042	8-16-13		PAYROLL	193.45
33040	8-16-13		PAYROLL	260.28
5647	8-16-13	STERN PRODUCE	KITCHEN/FOOD	826.23
5650	8-16-13	CHASE	PYMT	376.47
5646	8-16-13	SECURE CARE	DENTAL PREMIUM	139.19
5632	8-16-13	PERST	Taproom	437.85
33052	8-19-13		PAYROLL	880.35
33055	8-19-13		PAYROLL	1635.07
5652	8-19-13	ELIZABETH DIFEO	LANDSCAPE MAINTENANCE	318.75
33034	8-19-13		PAYROLL	1755.20
5651	8-19-13	ELIZABETH LUIS	LANDSCAPE MAINTENANCE	427.50

TOTAL CHECKS - THIS PAGE

22692.30



CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

### EXHIBIT D

UNPAID BILLS	Date Incurred	Who is owed the money?	Purpose of the Debt	Amount Owed	Payment Due Date
Itemize Accounts Payable *					
Itemize Taxes Payable -					
Itemize Notes Payable -					
Itemize Professional Fees Payable -					
Itemize Secured Debt -					
Other -					
Total Payables (same as page 3 of the report)					

\*Debtor may attach a separate Accounts Payable list if there are numerous debts.

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT E

TRADE ACCOUNTS RECEIVABLES\*

[illegible]

OTHER RECEIVABLES

OTHER RECEIVABLES		
	Amount Owed	Due Date
Amounts owed by insiders -		
Amounts owed by employees -		
Amounts owed by others (explain) -		

**TOTAL RECEIVABLES** (same as report, page 3)

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

**EXHIBIT F**

Attach copies of bank statements for all open bank accounts.

If the bank statements do not cover activity from the first day to the last day of the month, attach the statements which include the majority of the applicable month's activity.

AUGUST



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265 - 9754

August 01, 2013 through August 30, 2013  
Account Number: 10345

#### CUSTOMER SERVICE INFORMATION

Web site: Chase.com  
Service Center: 1-800-242-7338  
Deaf and Hard of Hearing: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679

00004270 DRI 601 151 24313 NNNNNNNNNN 1 00000000 63 0000  
NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE #412BK08122JMM  
3850 E 44TH ST  
TUCSON AZ 85713-5472

We will no longer sell gift cards

Starting September 22, we will no longer sell gift cards. We apologize for any inconvenience.

If you have questions, please call the number on this statement. All terms and conditions of your account remain the same.

#### Deposit Account Agreement Update

We will update Section H in our Deposit Account Agreement titled Closing Your Account.

Effective July 21, 2013. If you have pending transactions on your account, or are overdrawn, we may not immediately close the account. However, if you ask us, we will restrict additional withdrawals from your account, other than the pending transactions. We will not pay any interest on the account after we have restricted your account.

This change will be reflected in your account agreement; all other terms remain the same. If you have questions, please call us at the telephone number listed on this account statement or visit the nearest Chase branch.

### CHECKING SUMMARY

Chase BusinessSelect Checking

	INSTANCES	AMOUNT
Beginning Balance		\$41,823.22
Deposits and Additions	94	75,053.52
Checks Paid	5	- 737.56
ATM & Debit Card Withdrawals	30	- 3,444.10
Electronic Withdrawals	17	- 15,119.51
Fees and Other Withdrawals	18	- 80,324.44
Ending Balance	164	\$17,251.13

99625.61

### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
08/01	Deposit 1154344250	\$804.00
08/01	Deposit	300.44
08/01	Deposit	227.41
08/01	Paymentech Deposit 5169720 CCD ID: 1020401225	870.45
08/01	American Express Settlement 5021111257 CCD ID: 1134992250	124.68



August 01, 2013 through August 30, 2013  
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**DEPOSITS AND ADDITIONS***(continued)*

DATE	DESCRIPTION	AMOUNT
08/02	Paymentech Deposit 5169720 CCD ID: 1020401225	840.80
08/02	American Express Settlement 5021111257 CCD ID: 1134992250	45.56
08/05	Card Purchase Return 08/02 Office Depot #2722 Tucson AZ Card 1216	134.12
08/05	Paymentech Deposit 5169720 CCD ID: 1020401225	1,899.90
08/05	Paymentech Deposit 5169720 CCD ID: 1020401225	1,018.10
08/05	Paymentech Deposit 5169720 CCD ID: 1020401225	899.05
08/05	American Express Settlement 5021111257 CCD ID: 1134992250	238.00
08/05	American Express Settlement 5021111257 CCD ID: 1134992250	15.68
08/06	Deposit	975.00
08/06	Deposit	240.02
08/06	Deposit	77.11
08/06	Deposit	42.50
08/06	Deposit	9.75
08/06	Alliance Pmd Payment Abd1-Abd1200001 CCD ID: 9000000052	6,651.00
08/06	Paymentech Deposit 5169720 CCD ID: 1020401225	474.35
08/07	Alliance Pmd Payment Abd1-Abd1200001 CCD ID: 9000000052	3,713.85
08/07	Paymentech Deposit 5169720 CCD ID: 1020401225	877.55
08/07	American Express Settlement 5021111257 CCD ID: 1134992250	117.58
08/08	Paymentech Deposit 5169720 CCD ID: 1020401225	652.30
08/09	Deposit	155.30
08/09	Deposit	76.57
08/09	Deposit	59.93
08/09	Deposit	46.40
08/09	Paymentech Deposit 5169720 CCD ID: 1020401225	869.20
08/09	American Express Settlement 5021111257 CCD ID: 1134992250	27.02
08/12	Paymentech Deposit 5169720 CCD ID: 1020401225	1,781.85
08/12	Paymentech Deposit 5169720 CCD ID: 1020401225	1,495.20
08/12	Paymentech Deposit 5169720 CCD ID: 1020401225	1,195.00
08/12	American Express Settlement 5021111257 CCD ID: 1134992250	285.06
08/12	American Express Settlement 5021111257 CCD ID: 1134992250	20.26
08/13	Deposit 1154344252	1,466.00
08/13	Deposit	222.55
08/13	Deposit	108.25
08/13	Deposit	73.40
08/13	Deposit	40.50
08/13	Deposit	29.65
08/13	Paymentech Deposit 5169720 CCD ID: 1020401225	524.75
08/13	American Express Settlement 5021111257 CCD ID: 1134992250	120.66
08/14	Paymentech Deposit 5169720 CCD ID: 1020401225	483.50
08/14	American Express Settlement 5021111257 CCD ID: 1134992250	94.13
08/15	Paymentech Deposit 5169720 CCD ID: 1020401225	604.10
08/15	American Express Settlement 5021111257 CCD ID: 1134992250	82.46
08/16	Deposit	1,484.00
08/16	Deposit	373.05
08/16	Deposit	247.80
08/16	Deposit	215.40
08/16	Alliance Pmd Payment Abd1-Abd1200001 CCD ID: 9000000052	5,478.95



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**DEPOSITS AND ADDITIONS***(continued)*

DATE	DESCRIPTION	AMOUNT
08/16	Paymentech Deposit 5169720 CCD ID: 1020401225	879.40
08/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,672.95
08/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,089.20
08/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,008.30
08/19	American Express Settlement 5021111257 CCD ID: 1134992250	144.65
08/19	American Express Settlement 5021111257 CCD ID: 1134992250	109.23
08/20	Deposit	2,652.00
08/20	Deposit	161.72
08/20	Deposit	120.05
08/20	Deposit	44.90
08/20	Paymentech Deposit 5169720 CCD ID: 1020401225	451.05
08/20	American Express Settlement 5021111257 CCD ID: 1134992250	59.53
08/21	Alliance Pmd Payment Abd1-Abd1200001 CCD ID: 9000000052	5,533.25
08/21	Paymentech Deposit 5169720 CCD ID: 1020401225	358.15
08/22	Paymentech Deposit 5169720 CCD ID: 1020401225	527.35
08/23	Paymentech Deposit 5169720 CCD ID: 1020401225	1,195.65
08/23	American Express Settlement 5021111257 CCD ID: 1134992250	50.61
08/26	Deposit	263.65
08/26	Deposit	256.53
08/26	Deposit	239.25
08/26	Paymentech Deposit 5169720 CCD ID: 1020401225	1,471.60
08/26	Paymentech Deposit 5169720 CCD ID: 1020401225	1,404.00
08/26	Paymentech Deposit 5169720 CCD ID: 1020401225	1,293.95
08/26	American Express Settlement 5021111257 CCD ID: 1134992250	216.63
08/26	American Express Settlement 5021111257 CCD ID: 1134992250	16.26
08/27	Deposit	1,619.00
08/27	Deposit	90.55
08/27	Deposit	59.85
08/27	Deposit	32.90
08/27	Paymentech Deposit 5169720 CCD ID: 1020401225	299.15
08/27	American Express Settlement 5021111257 CCD ID: 1134992250	121.14
08/28	Alliance Pmd Payment Abd1-Abd1200001 CCD ID: 9000000052	9,561.75
08/28	Paymentech Deposit 5169720 CCD ID: 1020401225	686.95
08/28	American Express Settlement 5021111257 CCD ID: 1134992250	38.55
08/29	Paymentech Deposit 5169720 CCD ID: 1020401225	576.25
08/29	American Express Settlement 5021111257 CCD ID: 1134992250	27.64
08/30	Deposit	251.15
08/30	Deposit	172.27
08/30	Deposit	168.47
08/30	Deposit	125.90
08/30	Paymentech Deposit 5169720 CCD ID: 1020401225	1,073.05
08/30	American Express Settlement 5021111257 CCD ID: 1134992250	19.15
<b>Total Deposits and Additions</b>		<b>\$75,053.52</b>





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## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
5624 ^		08/08	\$102.64
5635 * ^	08/23	08/23	35.00
5642 * ^		08/13	15.15
5648 * ^		08/15	154.37
33047 * ^		08/21	430.40
Total Checks Paid			\$737.56

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
08/01	Card Purchase 07/31 Protection 1 800-4384357 KS Card 1216	\$132.55
08/01	Card Purchase 07/31 Office Depot #2722 Tucson AZ Card 1216	68.94
08/01	Card Purchase 07/31 Office Depot #2722 Tucson AZ Card 1216	215.05
08/01	Card Purchase With Pin 08/01 Jetto Holdings LLC Tucson AZ Card 1216	148.00
08/02	Card Purchase 07/31 Valero 1714 Tucson AZ Card 1216	54.31
08/02	Card Purchase 08/01 Office Depot #2288 Tuscan AZ Card 1216	65.17
08/05	Card Purchase With Pin 08/05 Usps 0388850743 Tucson AZ Card 1216	27.60
08/06	Card Purchase 08/06 Dtv*Directv Service 800-347-3288 CA Card 1216	194.63
08/06	Card Purchase 08/05 Cartridge World Azn129 Tucson AZ Card 1216	28.10
08/06	Card Purchase With Pin 08/06 Jetto Holdings LLC Tucson AZ Card 1216	153.64
08/06	Card Purchase With Pin 08/06 Costco Whse #0407 Tucson AZ Card 1216	148.89
08/07	Card Purchase 08/05 Valero 1714 Tucson AZ Card 1216	42.39
08/07	Recurring Card Purchase 08/06 Ameriprise Ins Auto ID 800-5352001 WI Card 1216	569.02
08/09	Card Purchase 08/08 Qt 1453 91014530 Tucson AZ Card 7783	90.50
08/09	Card Purchase 08/08 Donna's Auto License&Tt Tucson AZ Card 1216	28.50
08/09	Card Purchase 08/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216	69.99
08/12	Card Purchase 08/07 Univar USA Inc 999-9999999 WA Card 1216	448.95
08/12	Card Purchase 08/09 Protection 1 800-4384357 KS Card 1216	61.67
08/15	Card Purchase 08/14 Qt 1453 91014530 Tucson AZ Card 7783	86.51
08/15	Card Purchase 08/14 Ferguson Ent #670 520-795-0296 AZ Card 1216	72.10
08/16	Card Purchase 08/14 Valero 1714 Tucson AZ Card 1216	36.22
08/16	Card Purchase 08/15 Fedexoffice 00041947 Tucson AZ Card 1216	57.97
08/19	Card Purchase 08/16 Consolidated Welding & Tucson AZ Card 1216	30.50
08/19	Card Purchase 08/16 Offtheroadt 9282272482 AZ Card 1216	70.00
08/19	Card Purchase 08/17 Qt 1479 91014795 Tucson AZ Card 1216	47.88
08/20	Recurring Card Purchase 08/20 Dtv*Directv Service 800-347-3288 CA Card 1216	255.90
08/23	Card Purchase 08/22 Qt 1453 91014530 Tucson AZ Card 7783	64.25



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### ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
08/27	Card Purchase 08/25 Valero 1714 Tucson AZ Card 1216	41.08
08/27	Card Purchase 08/26 Fastsigns Tucson AZ Card 1216	75.67
08/30	Card Purchase 08/29 Ferguson Ent #624 520-792-1700 AZ Card 1216	58.12
Total ATM & Debit Card Withdrawals		\$3,444.10

### ATM & DEBIT CARD SUMMARY

Patricia S Counts Card 1216

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$3,202.84
Total Card Deposits & Credits	\$134.12

James C Counts Card 7783

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$241.26
Total Card Deposits & Credits	\$0.00

ATM & Debit Card Totals

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$3,444.10
Total Card Deposits & Credits	\$134.12

### ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
08/02	Paymentech Fee 5169720 CCD ID: 1020401225	\$725.07
08/02	Paymentech Fee 5169720 CCD ID: 1020401225	2.00
08/05	Vz Wireless Vw E Check 6967904 Tel ID: 0000751800	138.52
08/07	Rewards Network Settlement 24429-020585539 CCD ID: 9000009744	395.09
08/07	Aflac Insurance Rn430572008 CCD ID: 2580663085	363.50
08/14	Rewards Network Settlement 24453-020597052 CCD ID: 9000009744	327.95
08/15	Achivr Visb Bill Pymnt 2104596 Tel ID: 0000751800	305.89
08/19	Compupay, Inc. Tax Col 003074361 CCD ID: 1592022495	3,914.25
08/19	Compupay, Inc. Wc Debits 003-074361 CCD ID: 5592022495	278.22
08/20	Central Ins Cos Insur Prem PPD ID: 1344202560	914.67
08/21	Rewards Network Settlement 24478-020608665 CCD ID: 9000009744	281.50
08/23	Aetha Sm Grp Cip Sm Grp 84777481 CCD ID: 7066033492	2,054.00
08/23	Cox Enterprises Broadband 2037976 Web ID: 0000178541	319.85
08/23	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	118.59



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**ELECTRONIC WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
08/27	Southwest Gas Web 3613313880004 Web ID: 5880085720	2,524.91
08/28	Rewards Network Settlement 24502-020620277 CCD ID: 9000009744	255.50
08/30	08/30 Fedwire Debit Via: Chicopee Svg Mass/211871866 A/C: Tigerpress Ref: Invoice #113222 Imad: 0830B1Qgc08C015497 Tm: 4642400242Es	2,200.00
<b>Total Electronic Withdrawals</b>		<b>\$15,119.51</b>

**FEES AND OTHER WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
08/01	Chase ACH Payments Monthly Fee	\$25.00
08/01	List Posted Items Quantity 6	4,873.75
08/02	List Posted Items Quantity 4	2,374.23
08/05	List Posted Items Quantity 15	9,704.24
08/06	List Posted Items Quantity 5	5,020.00
08/07	List Posted Items Quantity 2	476.60
08/09	List Posted Items Quantity 3	2,152.15
08/12	List Posted Items Quantity 3	8,738.52
08/14	List Posted Items Quantity 4	11,168.60
08/16	List Posted Items Quantity 11	5,707.46
08/19	List Posted Items Quantity 12	10,072.65
08/20	List Posted Items Quantity 5	3,580.86
08/22	List Posted Items Quantity 2	1,503.87
08/26	List Posted Items Quantity 3	6,275.04
08/27	List Posted Items Quantity 2	5,773.76
08/29	List Posted Items Quantity 2	2,834.51
08/30	Outgoing Domestic Wire Fee	30.00
08/30	Service Fee	13.20
<b>Total Fees &amp; Other Withdrawals</b>		<b>\$80,324.44</b>

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 233 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

**DAILY ENDING BALANCE**

DATE	AMOUNT	DATE	AMOUNT
08/01	\$38,686.91	08/15	23,164.18
08/02	36,352.29	08/16	26,041.13
08/05	30,686.78	08/19	15,651.96
08/06	33,611.25	08/20	14,389.78
08/07	36,473.63	08/21	19,569.28
08/08	37,023.29	08/22	18,592.76
08/09	35,916.57	08/23	17,247.33
08/12	31,444.80	08/26	16,134.16
08/13	34,015.41	08/27	9,941.33
08/14	23,096.49	08/28	19,973.08



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### DAILY ENDING BALANCE *(continued)*

DATE	AMOUNT	DATE	AMOUNT
08/29	17,742.46	08/30	17,251.13

### SERVICE CHARGE SUMMARY

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$26,137.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$26,956.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$68.20.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

#### TRANSACTIONS FOR SERVICE FEE CALCULATION

	NUMBER OF TRANSACTIONS
Checks Paid / Debits	131
Deposits / Credits	93
Deposited Items	9
<b>Transaction Total</b>	<b>233</b>

#### SERVICE FEE CALCULATION

	AMOUNT
Service Fee	\$17.00
Service Fee Credit	-\$17.00
<b>Net Service Fee</b>	<b>\$0.00</b>
Excessive Transaction Fees (Above 200)	\$13.20
<b>Total Service Fees</b>	<b>\$13.20</b>

#### CASH PROCESSING

	AMOUNT
Cash Deposits Immediate Verification	\$4,241.00
Cash Deposits Post Verification/Night Drop	\$0.00
<b>Cash Deposits Total</b>	<b>\$4,241.00</b>
Cash Deposits Allowed	\$7,500.00
<b>Excess Cash Deposits</b>	<b>\$0.00</b>



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IMAGES

ACCOUNT # 0345

See both front and back images of cleared checks at Chase.com. If you're not enrolled in this free service, please enroll now.

NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE 412BK06897EWH  
3825 E 4TH ST, PM 32040-8172  
TUCSON, AZ 85713-0172

DATE Aug 6/13 \$15  
\$102.64  
Pay to the order of Harbor Freight  
Amount 100 DOLLARS 00 CENTS  
CHASE  
#005624# #122100024#

008080886197 AUG 08 #0000005624 \$102.64

NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE 412BK06897EWH  
3825 E 4TH ST, PM 32040-8172  
TUCSON, AZ 85713-0172

DATE 8/21/2013 \$15  
\$35.00  
Pay to the order of Tom Scott  
Amount 100 DOLLARS 00 CENTS  
CHASE  
#005635# #991610345#

003880514827 AUG 23 #0000005635 \$35.00

NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE 412BK06897EWH  
3825 E 4TH ST, PM 32040-8172  
TUCSON, AZ 85713-0172

DATE Aug 12/13 \$15  
\$15.15  
Pay to the order of Harbor Freight  
Amount 15 DOLLARS 00 CENTS  
CHASE  
#005642# #122100024#

006090979953 AUG 13 #0000005642 \$15.15

NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE 412BK06897EWH  
3825 E 4TH ST, PM 32040-8172  
TUCSON, AZ 85713-0172

DATE Aug 19/13 \$15  
\$154.37  
Pay to the order of Sumner 4x4  
Amount 100 DOLLARS 00 CENTS  
CHASE  
#005648# #991610345#

008470625319 AUG 15 #0000005648 \$154.37

NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE 412BK06897EWH  
3825 E 4TH ST, PM 32040-8172  
TUCSON, AZ 85713-0172

DATE 08/15/13 \$15  
\$430.40  
Pay to the order of Harbor Freight  
Amount 100 DOLLARS 00 CENTS  
CHASE  
#005649# #122100024#

008270269703 AUG 21 #0000033047 \$430.40